

Bill Oppenheim, August 14-Surprise! It's Galileo



SURPRISE! IT'S GALILEO

Because of the way the APEX ratings are calculated--top 2% earners as of July 22, when the threshold in North America was \$83,650, whereas at the end of 2012 the A Runner threshold was \$121,200--it is possible that some horses which show as A Runners now may end up as B or even C Runners at the end of the year (depending on whether they increase their



Galileo

coolmore.com

2013 earnings if they are currently between the two figures). Given that caveat, in any case, it can hardly be a surprise that the world number one, Coolmore's Galileo (Sadler's Wells), tops the list of North American and European sires by

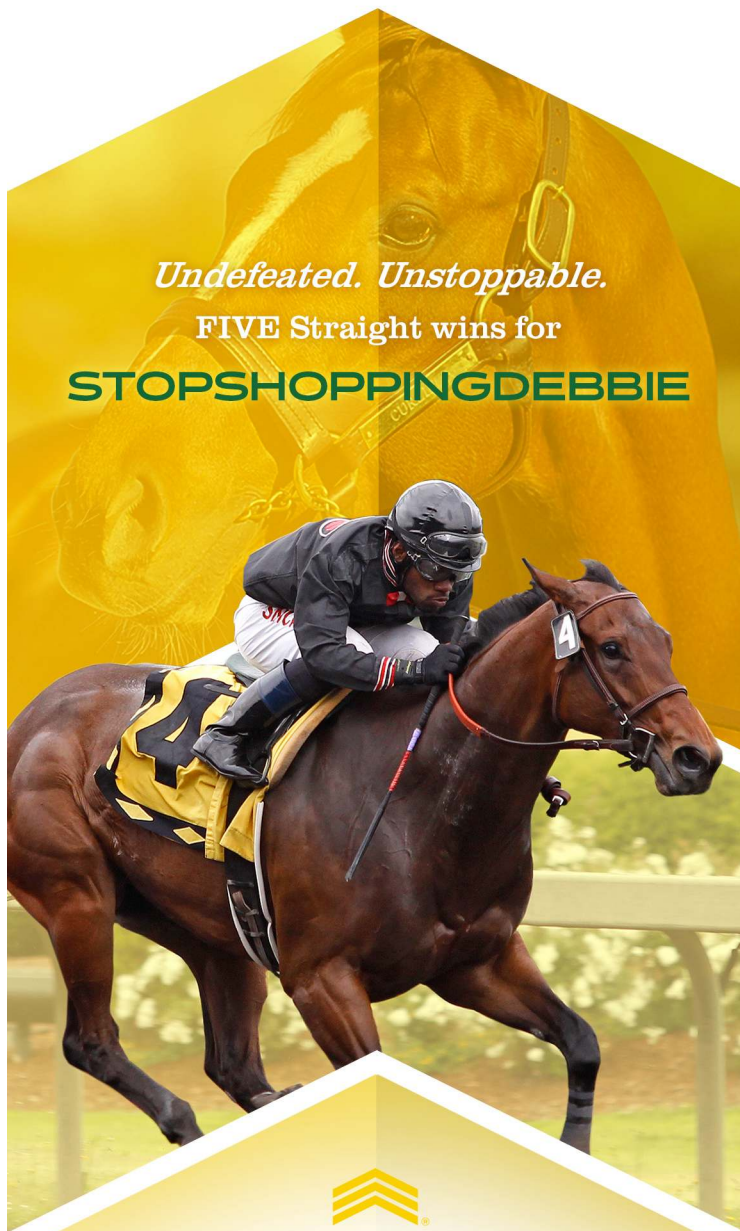
number of new A Runners in 2013 with 13. It's hard to cast our minds back five years ago (well, except for the world economic meltdown), but we should remember that at the end of 2008, when 2009 matings (foals of 2010) were planned, Galileo's oldest foals were then just finishing their 5-year-old season, and the quality of his mares was in the process of shooting up. Not that he ever needed the very top mares on his way to becoming the world number one, but he already has 10 new 3-year-old A Runners in 2013, including Classic winners Ruler of the World, Intello, and Magician. Back in 2003, when his first crop were about to be born and the promotional gear was being widely produced, I happened to be at Coolmore one cold February day and came away with a warm winter jacket emblazoned with 'Galileo' on the back. I'm thinking about auctioning it on eBay now (not really, Richard). He's definitely in the same class as his sire, 14-time British and Irish champion sire Sadler's Wells. Awesome.

Galileo's yearling sale season is about to get underway--he had one filly sell at Saratoga (\$600,000), and has 13 catalogued in Arqana's Deauville sale, which starts Saturday. Three sires are tied with 11 new A Runners each, and the two North American sires of the three rank second and third behind **Distorted Humor** (5 sold of 6 offered, average \$567,000) among North America sires with two or more yearlings sold at the three Fasig sales so far. These are Darley's **Medaglia d'Oro** (El Prado) (4/5, avg. \$531,250, per Instatistics)--eight of his 11 new 2013 A Runners are 3-year-olds, including Rydilluc, one of the top American 3-year-old grass horses--and Airdrie's late **Indian Charlie** (In Excess), whose four yearlings sold (admittedly from nine offered) have averaged \$488,750.

THIRD LEADING
SECOND CROP SIRE

CURLIN

Look for Curlin's yearlings at the upcoming sales



Undefeated. Unstoppable.

FIVE Straight wins for

STOPSHOPPINGDEBBIE



LANE'S END

Versailles, KY 40383

p (859) 873.7300 | f (859) 873.3746

lanesend.com

**LEADING NA-EU SIREs of NEW A RUNNERS 2013
(through 7-22-13)**

SIRE	1st Fls	New A's
GALILEO	2003	13
INDIAN CHARLIE	2000	11
MEDAGLIA D'ORO	2006	11
OASIS DREAM	2005	11
GIANT'S CAUSEWAY	2002	9
TAPIT	2006	9
DANSILI	2002	8
KITTEN'S JOY	2007	8
CAPE CROSS	2001	7
GHOSTZAPPER	2007	7
MALIBU MOON	2001	7
PULPIT	1999	7
SPEIGHTSTOWN	2006	7
STREET SENSE	2009	7
CANDY RIDE	2006	6
MACHO UNO	2005	6
MOTIVATOR	2007	6
PIVOTAL	1998	6
SMART STRIKE	1998	6
STREET CRY	2004	6
WAR FRONT	2008	6

**LEADING JP SIREs of NEW A RUNNERS
2013
(through 7-22-13)**

SIRE	1st Fls	New A's
DEEP IMPACT	2008	15
FUJI KISEKI	1996	10
KING KAMEHAMEHA	2006	8
MANHATTAN CAFÉ	2004	8
DAIWA MAJOR	2009	7
AGNES TACHYON	2003	6
EMPIRE MAKER*	2005	6
JUNGLE POCKET	2004	6
NEO UNIVERSE	2006	6

*US-sired Crops

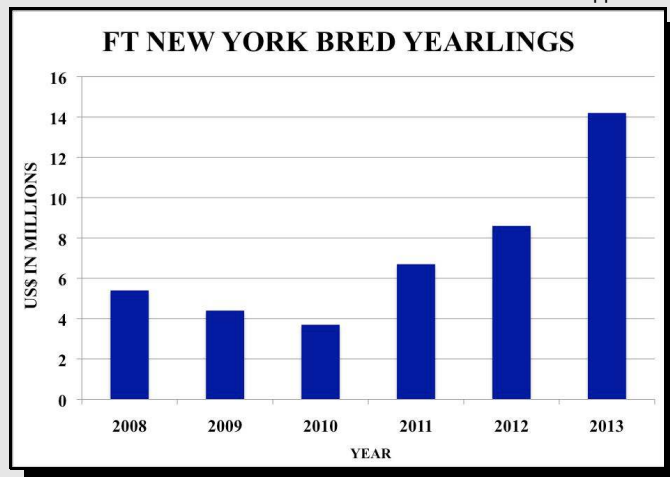
The BBB List (current)

Big Bad Bob, 1st Foals 2007, Irish National Stud, €6,000 in 2013

Square Eddie, 1st Foals 2011, Vessels Farm (CA), \$5,000 in 2013

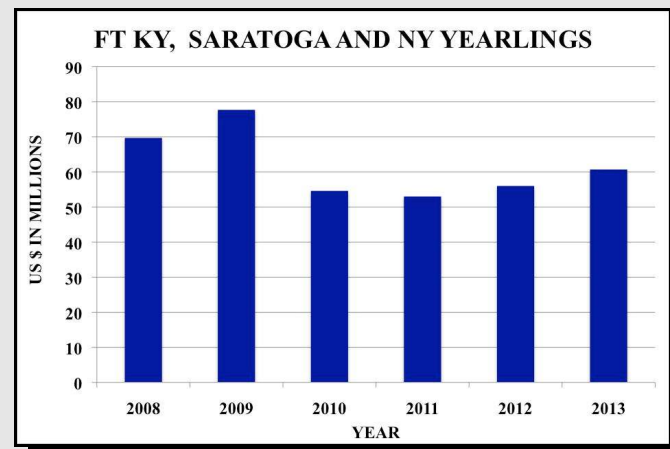
Stroll, 1st Foals 2006, Claiborne Farm, \$5,000 in 2013

- Bill Oppenheim



FASIG-TIPTON NY-BRED PREFERRED

YEAR	CAT	RING	SOLD	%W/D	%S/R	%S/C	GROSS	AVG
2013	298	263	196	11.7%	74.5%	65.8%	\$14,206,000	\$72,480
2012	259	223	138	13.9%	61.9%	53.3%	\$8,632,000	\$62,551
2011	214	183	124	14.5%	67.8%	57.9%	\$6,725,500	\$54,238
2010	174	142	94	18.4%	66.2%	54.0%	\$3,676,000	\$39,106
2009	234	198	107	15.4%	54.0%	45.7%	\$4,353,500	\$40,687
2008	226	190	100	15.9%	52.6%	44.2%	\$5,439,000	\$54,390



FT JULY, SARATOGA AND NY BRED SALES COMBINED

YEAR	CAT	RING	SOLD	%W/D	%S/R	%S/C	GROSS	AVG
2013	708	622	467	12.1%	75.1%	66.0%	\$60,711,000	\$130,002
2012	786	668	434	15.0%	65.0%	55.2%	\$55,996,000	\$129,023
2011	677	576	418	14.9%	72.6%	61.7%	\$52,966,500	\$126,714
2010	783	647	455	17.4%	70.3%	58.1%	\$54,605,500	\$120,012
2009	963	827	535	14.1%	64.7%	55.6%	\$77,731,000	\$145,292
2008	989	852	527	13.9%	61.9%	53.3%	\$69,670,000	\$132,201

Data compiled by Brianne Stanley

After many years of hovering around the 2.00 mark for A Runners, Indian Charlie's A Runner Index has now risen to 2.43. The buyers are definitely willing to pay for the good Indian Charlie yearlings, and he figures to be one of the hottest sires at the September sale,



Dansili

juddmonte.com

especially as this is his final crop of yearlings. Also with 11 new A Runners is Banstead Manor's **Oasis Dream** (Green Desert); interestingly, no fewer than six of his new A's are 4-year-olds. Ashford's **Giant's Causeway** (Storm Cat) and Gainesway's **Tapit** (Pulpit) each have nine new A Runners (six of

Tapit's are 3-year-olds), while Banstead Manor's **Dansili** (Danehill) and Ramsey Farm's **Kitten's Joy** (El Prado) have eight each. Seven of Kitten's Joy's eight new A Runners are 3-year-olds, while Dansili's new A's include the 3-year-old Flintshire, winner of the G1 Grand Prix de Paris for the Juddmonte-Fabre team. This combination has already won the GP de Paris--G1 Prix de l'Arc de Triomphe double with another son of Dansili, Rail Link in 2006, and it would be a brave punter who took the view a repeat performance is unlikely.

The overall leading sire of new 2012 A Runners is Japan's **Deep Impact** (Sunday Silence), with 15, which is reflected in his 2013 yearling average: 12 sold from 12 offered, for an average of \$757,350. **Fuji Kiseki**, one of the older sons of Sunday Silence at stud, has 10 new A Runners this year. King Kamehameha, who is by Kingmambo (and has no fewer than 26 A Runners already out of Sunday Silence mares), and Manhattan Caf,, another son of Sunday Silence, have eight new A Runners each.

Here and There... I had never been to The Jockey Club Round Table, the 61st edition of which took place Sunday morning at Saratoga, and I thought included a mighty array of speakers. A lot of the reporting has rightly focused on coverage of medication issues, and, yes, it was significant that Jockey Club Chairman Ogden Phipps said that if American racing doesn't put its own house in order, The Jockey Club would support federal legislation to do the job for us. Also very significant were the findings of a poll done by the Penn Schoen Berland group within the last two weeks (so, timely) which found that big bettors (a/k/a 'whales') rated medication issues equally as 'very important' as lower takeout rates--and Robert Green, who presented the findings, also reported that concerns about medication lead to their lowering their handle. Also very interesting was the presentation by Brian Kavanagh, CEO of Horse Racing Ireland and Chairman of the European Pattern Committee, who talked about the new 2014 Irish Champions Weekend, which will be the second weekend of September. The obvious next step is to formalize an end-of-(European) season championship series including the new Irish weekend; Arc weekend in France; and British Champions Day.

This would be a big step forward, and Brian also raised the possibility of such a series tying in, in some fashion, with our Breeders' Cup. There was, of course, the inevitable bleating by British interests that the new Irish weekend will clash with the G1 English St. Leger, but progress requires change and adaptation. The fact is that there is already a lot of going backwards and forwards among the three major European racing countries throughout the year, and rationalizing the structure to create a proper end-of-season European championship series would only be a step forward. On that note, we were interested to read that former Breeders' Cup V.P. Carter Carnegie has been appointed to a position which essentially is intended to present an international face to British racing and British Champions' Day. Aside from the fact they've landed the services of one of the most talented people in the business, the big plus is that Carter totally gets it as far as international scheduling and competition go, so, while his job will be to promote Britain above all, there's no question his international perspective is likely to seep into the discussions. It's a big plus for the British, and hopefully a big plus for the continuing development of top-class international racing as well.

The Big Bad Bob File... Three weeks ago we tabbed Paul Reddam and Vessels Farm's California sire **Square Eddie**, one of this year's leading freshman sires, as a horse we maybe need to add to our list of unheralded sires who are proving way better than their stud fees indicate. This we call the 'Big Bad Bob' List, in honor of the now-Irish National Stud sire who started from south of nowhere to become a good sire. Now we have another addition who, like the other two, does not appear among the 918 APEX sires we've rated this time around. In the case of Big Bad Bob, its because he doesn't have 10 3-year-olds of 2013, the minimum for a sire to be assigned APEX ratings (Square Eddie isn't rated because he only has 2-year-olds). The new addition is Claiborne's **Stroll**, a Grade I-winning son of Pulpit who ranks third on the North American Two-Year-Old Sire List (click [here](#)) after his daughter Skylander Girl was an impressive winner last Saturday's Ontario Debutante S. After standing three seasons at Claiborne, Stroll was leased for two years to Italy (which is why he isn't rated for APEX--we don't include Italian sires). Meanwhile, he notched up APEX ratings in the 2.50 range before he left. Now he's back, with five winners from 10 starters, including three black-type 2-year-olds, from his first crop back. He's picked up right where he left off.

And Finally... What a field they assembled for the G1 Prix Jacques le Marois at Deauville last Sunday: Moonlight Cloud; surprise second Olympic Glory; Intello; Declaration of War; and Dawn Approach. Best race of the year so far.

Bill Oppenheim may be contacted at bopp@erb.com (please cc TDN management at suefinley@thoroughbreddailynews.com). Follow him on Twitter at www.twitter.com/billoppenheimer.

☆ TDN INSTA-TISTICS ☆

TOP 100 SIRES - Yearlings, ranked by Average

Rank by Average Price	Ring	Sold	Average	Median	Top Colt	Top Filly	2012 Yearling Sales		
							Sold	Average	Median
1 DYNAFORMER	1	1	1,225,000	1,225,000	0	1,225,000	20	243,800	167,500
2 DEEP IMPACT (JPN)	12	12	757,350	910,800	990,000	990,000	0	--	--
3 GALILEO (IRE)	2	1	600,000	600,000	0	600,000	58	602,443	345,154
4 MARJU (IRE)	1	1	574,200	574,200	574,200	0	10	61,587	61,657
5 DISTORTED HUMOR	6	5	567,000	525,000	525,000	1,000,000	30	320,400	287,500
6 KING KAMEHAMEHA (JPN)	14	13	558,208	405,900	990,000	990,000	0	--	--
7 MEDAGLIA D'ORO	5	4	531,250	500,000	875,000	0	33	299,310	200,000
8 FASTNET ROCK (AUS)	1	1	495,000	495,000	495,000	0	23	148,105	101,241
9 INDIAN CHARLIE	9	4	488,750	462,500	750,000	600,000	33	143,576	90,000
10 TAPIT	9	8	415,250	402,500	792,000	500,000	59	260,515	260,000
11 STREET CRY (IRE)	2	1	350,000	350,000	350,000	0	19	330,000	200,000
12 ZENNO ROB ROY (JPN)	15	14	340,136	356,400	712,800	356,400	0	--	--
13 ARCH	2	2	317,500	317,500	435,000	200,000	36	150,474	115,000
14 NEO UNIVERSE (JPN)	10	9	315,150	217,800	950,400	128,700	0	--	--
15 WAR FRONT	8	8	313,750	275,000	500,000	650,000	32	230,724	204,550
16 KANTHAROS	1	1	300,000	300,000	300,000	0	0	--	--
16 LEMON DROP KID	4	4	300,000	320,000	350,000	290,000	52	99,320	66,000
18 HEART'S CRY (JPN)	17	17	273,124	267,300	673,200	297,000	0	--	--
19 PULPIT	5	4	268,750	275,000	375,000	300,000	21	145,000	100,000
20 STAY GOLD (JPN)	18	18	268,125	207,900	653,400	405,900	0	--	--
21 UNBRIDLED'S SONG	7	7	267,143	300,000	400,000	350,000	42	184,905	140,000
22 ADMIRE MOON (JPN)	3	2	242,550	242,550	0	326,700	0	--	--
23 DAIWA MAJOR (JPN)	16	15	242,220	237,600	633,600	306,900	0	--	--
24 SPEIGHTSTOWN	5	4	237,500	250,000	325,000	300,000	31	146,661	110,000
25 MORE THAN READY	5	4	232,500	275,000	300,000	300,000	35	110,823	90,000
26 KUROFUNO	10	8	227,700	247,500	396,000	297,000	0	--	--
27 WILD RUSH	3	2	220,275	220,275	267,300	173,250	0	--	--
28 STREET SENSE	4	4	220,000	177,500	0	375,000	46	102,151	95,000
29 SYMBOLI KRIS S	8	7	213,840	217,800	267,300	396,000	0	--	--
30 HARBINGER (GB)	18	15	212,190	143,550	514,800	217,800	0	--	--
31 SMART STRIKE	7	5	212,000	215,000	250,000	260,000	34	238,284	170,000
32 GIANT'S CAUSEWAY	5	4	211,800	210,000	277,200	270,000	50	151,418	100,000
33 MALIBU MOON	15	12	211,250	200,000	300,000	335,000	75	151,013	130,000
34 BLAME	8	7	205,286	200,000	335,000	250,000	0	--	--
35 ELUSIVE QUALITY	5	5	199,680	200,000	300,000	158,400	48	105,702	75,000
36 SPECIAL WEEK (JPN)	4	4	199,238	160,875	396,000	79,200	0	--	--
37 CORINTHIAN	2	1	198,000	198,000	198,000	0	50	23,864	15,000
38 MIDNIGHT LUTE	7	7	195,000	175,000	250,000	400,000	35	31,734	20,000
39 MANHATTAN CAFE (JPN)	15	13	193,431	178,200	475,200	217,800	0	--	--
40 TIZNOW	6	3	191,667	140,000	0	325,000	40	181,800	145,000
41 KINSHASA NO KISEKI (AUS)	7	5	186,120	148,500	287,100	128,700	0	--	--
42 PIONEER OF THE NILE	7	7	171,429	170,000	300,000	200,000	51	78,261	60,000
43 GRASS WONDER	1	1	168,300	168,300	168,300	0	0	--	--
44 HARLAN'S HOLIDAY	15	14	160,214	165,000	320,000	270,000	64	89,881	75,000
45 EMPIRE MAKER	13	9	159,500	168,300	336,600	188,100	37	263,351	180,000
46 CURLIN	4	4	158,000	70,000	475,000	40,000	54	69,935	44,000
47 TALE OF THE CAT	8	7	154,286	115,000	185,000	275,000	42	75,837	46,075
48 MEISHO SAMSON (JPN)	3	3	151,800	59,400	356,400	59,400	0	--	--

49	BROKEN VOW	3	2	150,000	150,000	215,000	0	46	79,394	56,000
50	FRENCH DEPUTY	1	1	148,500	148,500	148,500	0	0	--	--
51	GOLD ALLURE (JPN)	8	6	146,850	128,700	267,300	168,300	0	--	--
52	FALBRAV (IRE)	3	3	145,200	128,700	128,700	207,900	0	--	--
53	CANDY RIDE (ARG)	3	3	140,000	120,000	250,000	0	55	83,991	50,000
54	JUNGLE POCKET (JPN)	5	4	138,600	128,700	0	207,900	0	--	--
54	BLACK TIDE (JPN)	1	1	138,600	138,600	138,600	0	0	--	--
54	SCREEN HERO (JPN)	1	1	138,600	138,600	138,600	0	0	--	--
57	SUPER SAVER	12	8	136,250	110,000	100,000	250,000	0	--	--
58	QUALITY ROAD	7	5	133,200	47,000	300,000	47,000	0	--	--
59	WARRIOR'S REWARD	11	8	132,500	115,000	150,000	310,000	0	--	--
60	MEISHO BOWLER (JPN)	1	1	128,700	128,700	128,700	0	0	--	--
60	MEDICEAN (AUS)	1	1	128,700	128,700	0	128,700	0	--	--
60	COMPANY (JPN)	1	1	128,700	128,700	128,700	0	0	--	--
63	CONGRATS	12	10	128,500	120,000	200,000	300,000	27	42,804	27,000
64	FLASHY BULL	2	2	125,000	125,000	145,000	0	10	27,420	20,000
65	STORMY ATLANTIC	7	3	123,000	72,000	72,000	240,000	36	77,296	67,500
66	SKY MESA	9	7	122,857	95,000	80,000	250,000	56	72,212	52,000
67	NORTHERN AFLEET	2	2	122,500	122,500	195,000	0	31	36,432	25,000
68	GHOSTZAPPER	5	3	122,333	125,000	125,000	170,000	25	76,763	47,000
69	TANINO GIMLET (JPN)	4	3	120,450	148,500	158,400	54,450	0	--	--
70	MACHO UNO	3	2	120,000	120,000	90,000	150,000	14	24,286	19,500
71	DESERT PARTY	15	11	117,545	90,000	200,000	460,000	0	--	--
72	SWEPT OVERBOARD	4	3	115,500	118,800	178,200	49,500	0	--	--
73	DISCREET CAT	4	2	113,500	113,500	170,000	57,000	33	40,827	27,000
74	SAKURA BAKUSHIN O (JPN)	4	4	112,613	116,325	123,750	138,600	0	--	--
75	VERMILION (JPN)	3	3	112,200	118,800	138,600	0	0	--	--
76	LANGFUHR	4	2	110,000	110,000	185,000	0	30	43,589	31,500
77	BELLAMY ROAD	11	10	109,200	77,500	420,000	110,000	11	68,273	65,000
78	EXCHANGE RATE	5	5	108,000	100,000	100,000	190,000	38	97,401	75,000
79	KITTEN'S JOY	8	6	107,500	112,500	125,000	220,000	42	63,055	50,000
80	DURANDAL (JPN)	3	3	103,950	99,000	99,000	113,850	0	--	--
81	LOOKIN AT LUCKY	4	3	100,667	97,000	97,000	140,000	0	--	--
82	WHITE MUZZLE (GB)	1	1	99,000	99,000	99,000	0	0	--	--
83	HARD SPUN	2	1	97,000	97,000	0	97,000	46	101,570	60,000
84	CITY ZIP	7	3	96,667	100,000	100,000	100,000	48	43,958	36,000
85	CHICHICASTENANGO (FR)	8	6	96,525	71,775	138,600	198,000	0	--	--
86	ESKENDEREYA	2	2	96,000	96,000	0	140,000	0	--	--
87	YES IT'S TRUE	9	5	93,800	75,000	200,000	0	42	42,399	32,000
88	FIRST DEFENCE	1	1	90,000	90,000	0	90,000	10	48,500	23,500
88	FORESTRY	1	1	90,000	90,000	0	90,000	25	36,292	27,000
90	ORIENTATE	2	2	89,500	89,500	54,000	125,000	17	19,947	15,000
91	MINESHAFT	3	2	87,500	87,500	75,000	100,000	41	62,427	40,000
91	SCAT DADDY	6	4	87,500	85,000	0	140,000	25	77,940	50,000
93	TALE OF EKATI	7	6	86,667	77,500	155,000	60,000	0	--	--
94	COLONEL JOHN	9	8	84,375	95,000	95,000	135,000	52	89,567	75,000
95	MAJESTICPERFECTION	7	5	83,600	90,000	135,000	90,000	0	--	--
96	NOT FOR LOVE	2	2	83,500	83,500	82,000	85,000	12	42,667	33,000
97	AFLEET ALEX	7	4	81,250	67,500	85,000	150,000	59	46,190	22,000
98	SNITZEL (AUS)	6	5	81,180	59,400	128,700	108,900	0	--	--
99	READY'S IMAGE	1	1	80,000	80,000	0	80,000	17	38,471	27,000
100	CONDUIT (IRE)	2	2	79,200	79,200	0	118,800	1	42,000	42,000
100	TAIKI SHUTTLE	1	1	79,200	79,200	79,200	0	0	--	--

TOP 25 FRESHMAN SIRES - Yearlings, Ranked by Average Price

Rank by Average Price	Ring	Sold	Average	Median	Top Colt	Top Filly	2012 Weanling Sales		
							Sold	Average	Median
1	KANTHAROS	1	300,000	300,000	300,000	0	10	18,300	16,000
2	HARBINGER (GB)	18	212,190	143,550	514,800	217,800	0	--	--
3	BLAME	8	205,286	200,000	335,000	250,000	16	132,727	150,000
4	KINSHASA NO KISEKI (AUS)	7	186,120	148,500	287,100	128,700	0	--	--
5	SUPER SAVER	12	136,250	110,000	100,000	250,000	30	49,317	40,000
6	QUALITY ROAD	7	133,200	47,000	300,000	47,000	18	120,000	85,000
7	WARRIOR'S REWARD	11	132,500	115,000	150,000	310,000	28	30,525	25,500
8	MEDICEAN (AUS)	1	128,700	128,700	0	128,700	0	--	--
9	DESERT PARTY	15	117,545	90,000	200,000	460,000	17	31,088	26,000
10	VERMILION (JPN)	3	112,200	118,800	138,600	0	0	--	--
11	LOOKIN AT LUCKY	4	100,667	97,000	97,000	140,000	15	88,667	60,000
12	ESKENDEREYA	2	96,000	96,000	0	140,000	9	67,000	35,000
13	TALE OF EKATI	7	86,667	77,500	155,000	60,000	15	31,467	25,000
14	MAJESTICPERFECTION	7	83,600	90,000	135,000	90,000	21	46,952	30,000
15	TEMPLE CITY	3	76,667	95,000	105,000	0	15	12,133	7,000
16	LINE OF DAVID	5	73,000	52,500	150,000	50,000	14	14,157	8,000
17	AFLEET EXPRESS	1	70,000	70,000	0	70,000	9	22,244	20,000
18	MUNNINGS	9	69,750	62,500	120,000	65,000	31	32,474	27,000
19	DISCREETLY MINE	10	66,714	50,000	125,000	50,000	16	28,125	30,000
20	HOLD ME BACK	8	65,800	52,000	50,000	90,000	11	12,109	9,500
21	MIDSHIPMAN	7	52,417	51,000	90,000	22,500	12	29,917	25,000
22	BULLSBAY	1	40,000	40,000	40,000	0	0	--	--
23	SUMMER BIRD	6	39,000	47,000	0	60,000	19	32,553	28,000
24	HARLEM ROCKER	1	35,000	35,000	35,000	0	2	2,850	2,850
25	JUSTENUFFHUMOR	2	12,000	12,000	0	12,000	5	13,900	12,500

Sales reflected in this report:

2013 Fasig Tipton Kentucky The July Sale Select Yearlings, 2013 Fasig Tipton NY Bred Yearlings, 2013 Fasig Tipton The Saratoga Selected Yearlings, 2013 Japan Racing Horse Association Select Sale.